



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION



Prefix		J.,
DA	TE RECEIV	ED

Name of Offering (check if this is an amendment and name has changed, and indicate change.) In-Syst.com, Inc. Royalty & Warrant Private Stock Offering 7	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	☐ ULOE
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) In-Syst.com, Inc.	
Address of Executive Offices (Number and Street, City, State, Zip Code) 1360 Union Hill Road, Suite 11A, Alpharetta, GA 30004	Telephone Number (Including Area Code) 770-751-0003
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business Provides interactive entertainment solutions to the cruise & resort ind	lustries
Type of Business Organization corporation	PROCESSED JUL 28 2005
Month Year Actual or Estimated Date of Incorporation or Organization: 1 0 8 6 Actual Estim Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

f9 ~~

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Director General and/or Managing Partner Wil Riner, Sr Full Name (Last name first, if individual) 1360 Union Hill Road, Suite 11A, Alpharetta, GA 30004 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Peter DeMillo Full Name (Last name first, if individual) 1360 Union Hill Road, Suite 11A, Alpharetta, GA 30004 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Executive Officer General and/or Promoter ✓ Director Managing Partner Wil Riner, Jr Full Name (Last name first, if individual) 1360 Union Hill Road, Suite 11A, Alpharetta, GA 30004 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Stephen Stethers Full Name (Last name first, if individual) 1360 Union Hill Road, Suite 11A, Alpharetta, GA 30004 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Beneficial Owner Promoter Executive Officer General and/or Check Box(es) that Apply: Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner ☐ Executive Officer General and/or □ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

	· · · · · · · ·		<u> </u>	<u> </u>			T OFFERI				Yes	No
. Has th	e issuer sol	d, or does th	he issuer it	ntend to se	ll, to non-a	ccredited i	nvestors in	this offeri	ng?	•••••		Ø
					Appendix		_				400	F00 50
What i	is the minin	num investn	nent that w	ill be acce	pted from a	ıny individ	ual?				\$_ 499 ,	560.00
Does t	he offering	permit join	t ownershi	p of a sing	le unit?						Yes	No
	the informa											_
If a per or state	ission or sim rson to be lis es, list the na er or dealer	sted is an ass ame of the b	sociated pe roker or de	rson or age aler. If me	ent of a brok ore than five	er or deale (5) persor	r registered as to be list	l with the S ed are asso	EC and/or	with a state		
ıll Name	(Last name	first, if ind	ividual)									
usiness o	r Residence	Address (N	lumber and	Street C	ity State 7	in Code)						
	n Karman	-				iip code)						
ame of A	ssociated B	roker or De							· ·			
	Securities,		0.11.11		. 6	<u> </u>						
	hich Person										~ A1	
(Uneci	k "All State	s or cneck	inaividual	states)	••••••	**************			••••••	••••••	☑ Al	States
AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	ĪN]	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
MT RI	NE SC	NV SD	NH TN	TX TX	NM UT	NY VT	NC VA	ND WA	OH WV	OK Wl	OR WY	PA PR
[10]	[50]	192	(222)	122	<u> </u>		لفندا	المشتا	- ESCU			(***)
ıll Name	(Last name	first, if indi	ividual)									
uciness o	or Residence	Address ()	Jumber an	d Street C	ity State 3	7in Code)						
23111033 0	n Residence	. 21 007 C33 (1	vannoer un	a sireei, c	ny, state, z	ip code)						
ame of A	ssociated B	roker or De	aler									
mic of /t.			Calinitad	an Intondo	to Calinit	Durchagana						
	Thinh Donne	T inted ITes	Soncilea	or intends	to South	urchasers						
ates in W	hich Person		individual	States)							C7 A2	States
ates in W	hich Person k "All State		individual	States)	•••••		•••••••	•••••••••••••••••••••••••••••••••••••••			☐ Al	States
ates in W (Check	k "All State	s" or check	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
ates in W (Check	k "All State AK IN	s" or check AZ IA	AR KS	CA KY	CO	CT ME	DE MD	DC MA	FL	GA MN	HI MS	ID MO
ates in W (Check	AK All States	S" or check AZ IA NV	AR KS NH	CA KY NJ	CO LA NM	ME NY	DE MD NC	DC MA ND	FL MI OH	GA MN OK	HI MS OR	ID MO PA
ates in W (Check AL IL MT RI	AK All States	AZ IA NV SD	AR KS NH TN	CA KY	CO	CT ME	DE MD	DC MA	FL	GA MN	HI MS	ID MO
(Check	AK All States	AZ IA NV SD	AR KS NH TN	CA KY NJ	CO LA NM	ME NY	DE MD NC	DC MA ND	FL MI OH	GA MN OK	HI MS OR	ID MO PA
AL IL MT RI	AK IN NE SC	AZ IA NV SD first, if indi	AR KS NH TN vidual)	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC	DC MA ND	FL MI OH	GA MN OK	HI MS OR	ID MO PA
AL IL MT RI	AK All States	AZ IA NV SD first, if indi	AR KS NH TN vidual)	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC	DC MA ND	FL MI OH	GA MN OK	HI MS OR	ID MO PA
(Check AL IL MT RI II Name	AK IN NE SC	AZ IA NV SD first, if indice Address (1	AR KS NH TN vidual)	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC	DC MA ND	FL MI OH	GA MN OK	HI MS OR	ID MO PA
AL IL MT RI II Name	AK IN NE SC (Last name or Residence	AZ IA NV SD first, if indice Address (1)	AR KS NH TN vidual)	CA KY NJ TX d Street, C	CO LA NM UT	CT ME NY VT	DE MD NC	DC MA ND	FL MI OH	GA MN OK	HI MS OR	ID MO PA
AL IL MT RI III Name usiness of Astates in Water attention with the same attention	AK IN NE SC (Last name or Residence ssociated Bi	AZ IA NV SD first, if indice Address (1) roker or Dean Listed Has	AR KS NH TN ividual) Number an	CA KY NJ TX d Street, C	LA NM UT City, State, 2	CT ME NY VT Zip Code)	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR
AL IL MT RI III Name usiness of ame of Astates in W	AK IN NE SC (Last name or Residence	AZ IA NV SD first, if indice Address (1) roker or Dean Listed Has	AR KS NH TN ividual) Number an	CA KY NJ TX d Street, C	LA NM UT City, State, 2	CT ME NY VT Zip Code)	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA
(Check AL IL MT RI ull Name usiness of ame of Astates in W (Check AL	AK IN NE SC (Last name or Residence ssociated Bi Which Person x "All States	is" or check AZ IA NV SD first, if indice Address () roker or December of December of Check AZ	AR KS NH TN vidual) Number an aler Solicited individual	CA KY NJ TX d Street, C or Intends States)	CO LA NM UT to Solicit	CT ME NY VT Zip Code)	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR
(Check AL IL MT RI Full Name Susiness of Actates in W (Check	AK IN NE SC (Last name or Residence ssociated Bi Thich Persor	AZ IA NV SD first, if indi Address () roker or Dea Listed Has "" or check	AR KS NH TN vidual) Number an aler Solicited individual	CA KY NJ TX d Street, Co or Intends States)	CO LA NM UT ity, State, 7	CT ME NY VT Zip Code)	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price		Amount Already Sold
	Debt	§ 0.00		\$ 0.00
	Equity	§ 0.00		\$ 0.00
	☐ Common ☐ Preferred			
	Convertible Securities (including warrants)	\$_0.00		\$_0.00
	Partnership Interests	\$ 0.00		<u>\$_0.00</u>
	Other (Specify Royalty & Warrants	\$ 499,560.00		<u>\$_0.00</u>
	Total	\$ 499,560.00		<u>\$ 0.00</u>
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Accredited Investors	Number Investors		Aggregate Dollar Amount of Purchases \$ 0.00
	Non-accredited Investors			\$ 0.00
	Total (for filings under Rule 504 only)			§ 0.00
	Answer also in Appendix, Column 4, if filing under ULOE.			3
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.			
	Type of Offering	Type of Security		Dollar Amount Sold
	Rule 505			\$ 0.00
	Regulation A			\$ 0.00
	Rule 504			\$ 0.00
	Total			\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees		Image: section of the content of the con	\$_250.00
	Printing and Engraving Costs	************	<u></u>	\$_250.00
	Legal Fees		Ð	\$_17,980.00
	Accounting Fees			\$_2,000.00
	Engineering Fees	**********		\$_0.00
	Sales Commissions (specify finders' fees separately)		<u> </u>	\$_49,956.00
	Other Expenses (identify) Due Diligence/Reimbursed Expenses		□	<u>\$</u> 24,978.00
	Total		Ø	§ 95,414.00

	C. OFFERING PRICE, I	NUMBER OF INVESTORS, EXPENSES AND USE	OF PROCEEDS	
	and total expenses furnished in response to Part	offering price given in response to Part C — Questi C — Question 4.a. This difference is the "adjusted g	gross	\$ <u>404,146.00</u>
5.	each of the purposes shown. If the amount f	ss proceed to the issuer used or proposed to be used or any purpose is not known, furnish an estimate otal of the payments listed must equal the adjusted go Part C — Question 4.b above.	and	
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		\$	
	Purchase of real estate		🗂 \$	₽ \$ 0.00
	Purchase, rental or leasing and installation of and equipment	f machinery	ा \$	₽ \$ 0.00
		d facilities		_
	Acquisition of other businesses (including the offering that may be used in exchange for the	e value of securities involved in this	_	_
			 	₽ \$ 0.00
	Column Totals		5 0.00	¥ 404,146.00
	Total Payments Listed (column totals added)		🗹 \$ <u>4</u>	04,146.00
		D. FEDERAL SIGNATURE		
igt	nature constitutes an undertaking by the issuer t	by the undersigned duly authorized person. If this not furnish to the U.S. Securities and Exchange Corn-accredited investor pursuant to paragraph (b)(2)	nmission, upon writte	
	ner (Print or Type)	Signature	Date	
	-Syst.com, Inc.	Willias Mulid	7/1/2005	· · · · · · · · · · · · · · · · · · ·
	ne of Signer (Print or Type)	Title of Signer (Print or Type)		
Ν	il Riner, Sr	Chairman/CEO		

		E. STATE SIGNATURE	
1.		230.262 presently subject to any of the disqualification Yes	No
		See Appendix, Column 5, for state response.	
2.	The undersigned issuer hereby und D (17 CFR 239.500) at such time	dertakes to furnish to any state administrator of any state in which this notice is filed a n es as required by state law.	otice on Forn
3.	The undersigned issuer hereby un issuer to offerees.	ndertakes to furnish to the state administrators, upon written request, information fur	nished by th
4.	limited Offering Exemption (ULO	s that the issuer is familiar with the conditions that must be satisfied to be entitled to DE) of the state in which this notice is filed and understands that the issuer claiming the of establishing that these conditions have been satisfied.	
	uer has read this notification and know thorized person.	ws the contents to be true and has duly caused this notice to be signed on its behalf by th	e undersigne
Issuer ((Print or Type)	Sighature Date	
In-S	yst.com, Inc.	Willyw J. Lune St. 7/1/2005	
Name (Print or Type)	Title (Print or Type)	
Wil F	Riner, Sr	Chairman/CEO	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				AI	PPENDIX				
1	Intend to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL		~	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		~
AK		~	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		~
AZ	<u> </u>	~	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		~
AR		~	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		~
CA		~	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		~
СО		~	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		~
CT		V	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		~
DE		~	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		~
DC		/	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		~
FL		V	Royalty & Warrants: ~ \$500M	0	\$0	0	\$ 0		~
GA		~	Royalty & Warrants: - \$500M	0	\$0	0	\$0		~
HI		~	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		~
ID		~	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		~
IL		V	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		~
IN		~	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		V
IA	i 	~	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		~
KS		~	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		/
KY		~	Royalty & Warrants: - \$500M	0	\$0	0	\$0		/
LA		~	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		/
ME		~	Royalty & Warrants: ~ \$500M	0	\$0	0	\$ 0		/
MD		~	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		~
MA		V	Royalty & Warrants: - \$500M	0	\$0	0	\$0		~
MI		~	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		v
MN		~	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		'
MS		V	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		•

1	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)		Disqualification under State ULOI (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
мо		~	Royalty & Warrants: - \$500M	0	\$0	0	\$0		~
МТ		~	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		~
NE		~	Royalty & Warrants: - \$500M	0	\$0	0	\$0		~
NV		~	Royalty & Warrants: - \$500M	0	\$0	0	\$0		~
NH		~	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		~
NJ		~	Royalty & Warrants: - \$500M	0	\$0	0	\$0		~
NM		~	Royalty & Warrants: - \$500M	0	\$0	0	\$0		~
NY		•	Royalty & Warrants: ~ \$500M	0	\$0	0	\$ 0		~
NC		V	Royalty & Warrents: - \$500M	0	\$0	0	\$0		~
ND		V	.Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		V
ОН		~	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		~
ок		V	Royalty & Warrants: - \$500M	0	\$0	0	\$0		~
OR		V	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		~
PA		~	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		~
RI		V	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		~
SC		V	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		~
SD		V	Royalty & Warrants: - \$500M	0	\$0	0	\$0		~
TN		~	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		~
TX		~	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		~
UT		~	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		~
VT		'	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		~
VA		V	Royalty & Warrants: - \$500M	0	\$0	0	\$0		~
WA		~	Royalty & Warrants: \$500M	0	\$0	0	\$0		~
wv		~	Royalty & Warrents: ~ \$500M	0	\$0	0	\$0		~
WI		V	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		~

I	Intend to non-a investor	2 I to sell accredited in State	3 Type of security and aggregate offering price offered in state	APP	Type of investor and amount purchased in State				
State	(Part B	No	(Part C-Item 1)	Number of Accredited Investors	(Par	Number of Non-Accredited Investors	Amount	(Part E-	ltem 1)
WY		V	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		~
PR		~	Royalty & Warrants: ~ \$500M	0	\$0	0	\$0		~

